

BUSINESS SPOTLIGHT

Merra Lee Moffitt **Good Life Financial Group**

Merra Lee Moffitt is an Accredited Wealth Management Advisor with an enduring passion for helping people create & enhance prosperity for themselves & their families.



With over 25 years of comprehensive business experience from starting, building, and running her own 40-person service company, she understands the needs of those business owners interested in navigating through the objectives of their business. Merra Lee believes that financial planning is about a person's values, not just their money. Her focus is on protecting your purchasing power, not simply the principal. She feels it is important to develop the right retirement plan for your situation using techniques to manage taxes, access to money, market volatility, and adverse possibilities.

Within the last two months, Merra Lee, along with the core of advisors and assistants for Good Life have moved to a new location at 2395 Lancaster Pike, Reading. Merra Lee shares, "We outgrew our old space and needed to have more space to provide better client support, continue to grow our clients and provide more support within the community. We now have a community room for your community groups to meet (at no charge), a fitness center that you can join with fitness training and coming soon we'll also have a small café, as well as a couple more "well community" resources. Our slogan is Good Life = Health + Wealth. We want you all to pursue not only financial wellness, but also your personal and community wellness."

"So . . ., if you haven't been in to see me lately, now would be a great time to come in to see our new digs, get a personal sneak preview while we make the finishing touches to it, and review your financial goals and progress."



Feel free to give Merra Lee a call at (preferred) 610.488.7353 or 610.898.6927 to schedule a time to visit.