

Christine Messmer, P.C. Financial Planning Services

*Take a Fresh Approach to
your Financial Future*

Christine Messmer is a financial planning professional in Collegeville. She has been serving clients for over 30 years by providing objective, integrated, comprehensive financial planning and investment management services. She is a fiduciary and a fee-only advisor, and she endeavors to consistently act in the best interest of her clients and to place their interests ahead of her own.

Ms. Messmer regularly meets with clients throughout the year mostly face-to-face and by video or telephone to maintain the momentum of the planning strategy. We discuss events in their lives and outside influences, such as the economy that may impact their planning strategy.

During consultations with prospective new clients and in review meetings with existing clients; we may

discuss issues from cash management and risk management to retirement and estate planning. We also do tax planning which is an integral aspect of a person's overall planning strategy. Of course, we review the client's portfolio, since prudent investment management and wealth accumulation is the way in which goals will be achieved.

Guided by an in-depth understanding of the client's personal situation, goals and resources; Christine Messmer provides objective financial planning advice with the highest level of integrity. Her expertise in financial management and investment planning will help you to "Take a Fresh Approach in Creating your Financial Future."

Christine Messmer, M.S.F., CFP®

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Christine Messmer, P.C. Financial Planning Services office is located in Collegeville, PA 19426