Jeffrey Bingham CLU[®], CFP[®], CASL[®] Wealth Management Advisor





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Integrity. Competence.

Commitment.

JEFFREY BINGHAM CFP° CLU° CASL°

I am a holistic financial advisor who assists my clients to achieve financial balance through a process of education and implementation.

I am deeply committed to guiding my clients through the confusing thicket of information and misinformation that populates the financial landscape. In a world of advisors who want to push a product first, I start with understanding where they are today and where they want to go in their life. I help them design strategies that will take them to their life's goals. Then, and only then, do I research, advise, and recommend products that will most efficiently help support those strategies and will work to maintain financial balance with full protection, robust savings, and no debt.

Through this process, I help my clients achieve complete, stress-free confidence in their strategies by providing real-world financial choices that will benefit them, their family, and their future.

As you know, January is Financial Awareness Month, a time to remind people to review their financial strategies. For me, it's time to connect with new clients and discuss their financial situation and aspirations for their future. It's also time for me to reconnect with established clients and check to see if their financial strategies need any adjustments or mid-course corrections.

Having your financial strategy in place can not only be instrumental to you in the long term, but it may provide you some comfort in the short-term, giving you comfort that your finances are in balance with your life. Let's schedule a time to discuss your financial life today.

Jeffrey Bingham is affiliated with First Financial Group, 1290 Broadcasting Road, Suite 122, Wyomissing, PA 19610.

For additional information, please call 610-655-5140; email Jeffrey.bingham@ffgadvisors.com; and visit www.jeffreybinghamcfp.com.

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