BUSINESS **SPOTLIGHT**

Managed Investment Solutions for Individuals, Families and Institutions

LINDENWOLD
Advisors LLC

A unique approach to serving your investment needs

- Actively managed investment portfolios and IRA rollovers
- Consultative asset allocation guidance designed to meet each client's needs and goals
- Focus on highly disciplined individual security strategies
- Seeking reduced portfolio volatility and enhanced returns
- Personalized, local client service

LindenwoldAdvisors.com | 610-396-2448 | 505 Penn Street, Suite 200, Reading, PA 19601

Not FDIC Insured • Not Bank Guaranteed • May Lose Value

Lindenwold Advisors Pairs Disciplined Investment Approach with Thoughtful Client Service

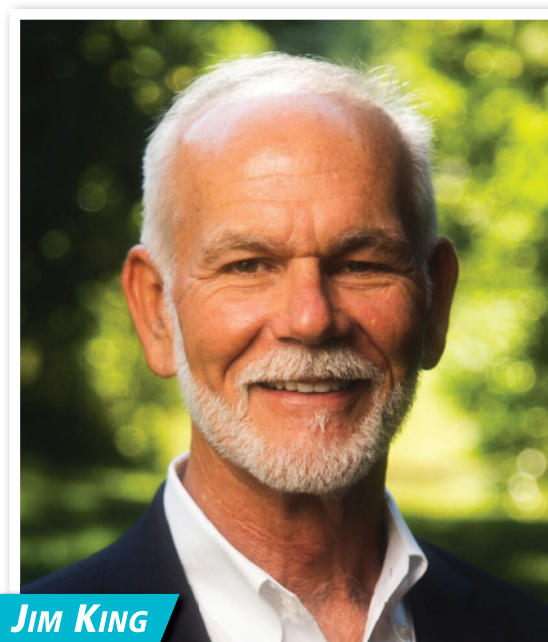
An industry leader for more than 30 years, Jim King understands the importance of active and meaningful service when managing client investment portfolios.

He founded Lindenwold Advisors in April of 2020 with a simple mission: combine excellent service with the disciplined, long-term investment techniques that he found to be successful for many years. Leading the firm's equity management efforts is Terry Morris whose work has been nationally recognized for achieving successful results with reduced volatility. Lindenwold Advisors' proprietary domestic equity strategies rely on his analysis, stock selection and risk mitigation principals and techniques. Completing senior management is Lee Pace who directs the firm's client service and development efforts.

"Excellent service, strong results and reasonable fees can coexist," said King. "Lindenwold invests client portfolios in individual securities to achieve lower client cost wherever practical, and strives to offer client service well above industry norms."

The 100% employee-owned firm is committed to giving back to the communities where clients and staff live and work. In addition to the firm's financial support of charitable organizations, members of the senior staff sit on non-profit boards and serve as community volunteers.

To learn more, visit LindenwoldAdvisors.com or call 610-396-2448 to schedule a complimentary portfolio risk evaluation.



JIM KING