Canon Capital —

THREE THINGS TO KNOW RIGHT NOW

Updated IRS Filing Regulations

If your business regularly files paper returns, you will want to pay attention to this update. Effective January 1, 2024, the threshold of the number of paper returns the IRS will accept from one business entity has been reduced from 250 to 10 returns in a calendar year. For example, if your business files 10 or more of any type of return — such as W2s or 1099s — by paper within a calendar year, you will be required to file them electronically. Learn more here:

www.irs.gov/newsroom/irs-and-treasury-issue-final-regulations-on-e-file-for-businesses

Spring Cleaning for Your 401(k)?

You may have noticed recent market fluctuations — both positive and negative — but have you considered how these changes impact your asset mix? Employer-sponsored retirement plans (401(k), 403(b), etc.) offer plan-

specific investment options. We suggest a full account rebalance at least once per quarter. Taking this step will ensure that you are still holding your desired allocation — like if your 80 percent equity exposure slipped down to 75 percent — allowing you to sell investments with increased value and buy what is low. If you need help determining the right asset allocation for your situation, our team of Investment Advisors is ready to help.

AI-generated Content: Convenient but Lacking

AI (artificial intelligence) tools can be timesavers, but you must be on guard when using them. AI tools often generate incorrect or plagiarized content, so it always needs to be reviewed by a person. People relate to people best, so even better — stick with having human team members create your content.

One source, many services, the right decision.

We're here to help. Call 215.723.4881 or visit canoncapital.com to learn more.

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- Certified Public Accountants
 - Technologies
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 - Wealth Management& Family OfficeServices



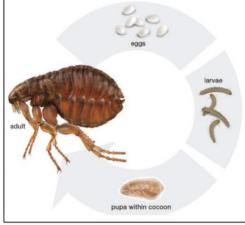
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TKO Pest Control Inc. provides solutions rather than random efforts by using the most environmentally friendly and effective, state-of-the-art materials and techniques available to the pest control industry today.

Please call for an inspection and needs assessment for your home or place of business.

FLEAS & Ticks



- Fleas are parasites that feed on humans and other warm blooded animals.
- When you have a flea problem, you and your pets serve as the host.
- Just treating your pet alone and bombing will not take care of the problem long term, due to the fleas life cycle.
- Proper preparation is key to a succesfull flea treatment.
- Call today to schedule your flea treatment before they take over your home.



- Ticks (order Ixodida) are parasitic arachnids that are part of the mite superorder Parasitiformes
- Adult ticks are approximately 3 to 5 millimeters in length depending on age, sex, species, and "fullness."
- Ticks are external parasites living by feeding on the blood of mammals, birds, and sometimes reptiles and amphibians.
- Call today to schedule your tick treatment to protect your family and pets.

