

CELEBRATING ECONOMIC DEVELOPMENT WEEK



Phoenixville Federal Bank & Trust Wealth Management Services

"It's your money; we just help you manage it." Our Wealth Management offering combines advisory experience spanning decades with financial acumen, expertise, and the vision to support our clients.

Our proactive team utilizes a comprehensive approach, ensuring all your financial needs are being met by working closely with accountants, attorneys, and insurance agents. As a



Kurt A. Kunsch,
Senior Vice President /
Trust Managing Director

fiduciary, our compensation is based on the size of accounts we manage, not by the number of transactions or types of sales we generate. We can work with your team or help you assemble the experts to navigate investing, wealth planning, tax planning and trust services.

For more information or to schedule an appointment, please contact 610.935.8304 and visit www.PhoenixFed.com.



Financial Security Begins by Building a Plan You Can Trust

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- Investment Management
- Retirement Planning
- Trust and Estate Administration Services

~ It's your money; we just help you manage it ~

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1st Colonial Community Bank

1st Colonial Community Bank, a long-standing staple in Southern New Jersey and Southeastern Pennsylvania, recently welcomed Jamie Cascino as Vice President, Business Development Officer to the team based in Limerick, Pennsylvania. Jamie is an accomplished business banker with a distinguished track record of building lasting relationships with large and small businesses while assisting with their financial goals to enable growth and continued expansion.

Jamie joins a team of experienced professional bankers that firmly believe the foundation of community banking is building personal relationships and offering superior customer service. The team works together across the bank to help businesses in the community. By supporting growing businesses, the team helps create economic development opportunities that lead to job growth and builds communities where residents want to live, play and work.

The 1st Colonial team is the starting point for people to open their first personal or business banking accounts. As customers grow and their financial needs become more diverse, the team provides loans to first-time homebuyers and capital for businesses to grow and expand. Personalized relationships enable the team to stay connected and anticipate customers' needs as they refinance their homes, move into a larger home, or look to expand their companies.

Team members are often out in the community supporting many of the causes and organizations that are important to customers and strengthen neighborhoods. Each team member takes an active role in engaging with the



Jamie Cascino, Vice President,
Business Development Officer

community to support local organizations, cultural events, and charities.

Some of the organizations and community initiatives that have benefited from 1st Colonial's support include the 422 Sportsplex, Spring Ford Chamber and Rotary, the Diwali Party, Limerick Township Park and community events, and the Berks Montgomery Business Association. Team members have also supported the Limerick Fire Department, other chambers of commerce, the Limerick Uncorked Wine Festival, and participated in numerous golf outings to raise financial support and awareness for local causes.

1st Colonial also encourages team members to share their expertise and knowledge with local organizations and associations. Team members serve as active members and on the boards of chambers of commerce, rotary clubs, and community associations.

If you are seeking a banking partner that offers modern convenience and goes out of its way to help you bank the way you want, visit www.1stColonial.com.